

## INCOME AND CAPITAL GAINS for the year ended 5 April 2006

### Step 1

Answer Questions 1 to 9 below to check if you need supplementary Pages to give details of particular income or capital gains. Pages 6 and 7 of your Tax Return Guide will help you decide. (Ask the Orderline for a copy of the Guide if we have not sent you one with your Tax Return.) If you answer 'Yes' ring the Orderline on **0845 9000 404** (textphone available), or fax **0845 9000 604**, for the appropriate supplementary Pages and Notes.

Or you can go to [www.hmrc.gov.uk](http://www.hmrc.gov.uk)

If you live or work abroad you can ring the Orderline on the International Access code followed by (+44) **161 930 8331**, or fax (+44) **161 930 8444**.

The Orderline is closed Christmas Day, Boxing Day and New Year's Day.

If you need supplementary Pages, tick the boxes below when you have got them.

#### Q1

Were you an employee, or office holder, or director, or agency worker or did you receive payments or benefits from a former employer (excluding a pension) in the year ended 5 April 2006?

If you were a non-resident director of a UK company but received no remuneration, see the Notes to the Employment Pages, page EN2.

YES

EMPLOYMENT

#### Q2

Did you have any taxable income from securities options, share options, shares or share related benefits in the year?

(This does not include

- dividends, or

- dividend shares ceasing to be subject to a HM Revenue & Customs approved share incentive plan within three years of acquisition they go in Question 10.)

YES

SHARE SCHEMES

#### Q3

Were you self-employed (but not in partnership)?

(You should also tick 'Yes' if you were a Name at Lloyd's.)

YES

SELF-EMPLOYMENT

#### Q4

Were you in partnership?

YES

PARTNERSHIP

#### Q5

Did you purchase any Apple computers or other equipment? If not, explain yourself in box 23.9. Grovel on a separate sheet if necessary.

YES

APPLE TAX

#### Q6

Did you have any taxable income from overseas pensions or benefits, or from foreign companies or savings institutions, offshore funds or trusts abroad, or from land and property abroad or gains on foreign insurance policies?

Have you or could you have received, or enjoyed directly or indirectly, or benefited in any way from, income of a foreign entity as a result of a transfer of assets made in this or earlier years?

Do you want to claim foreign tax credit relief for foreign tax paid on foreign income or gains?

YES

YES

YES

FOREIGN

#### Q7

Did you receive, or are you deemed to have received, income from a trust, settlement or the residue of a deceased person's estate?

YES

TRUSTS ETC.

#### Q8

Capital gains - read the guidance on page 7 of the Tax Return Guide.

• If you have disposed of your only or main residence do you need the Capital Gains Pages?

YES

• Did you dispose of other chargeable assets worth more than £34,000 in total?

YES

• Answer 'Yes' if:

- allowable losses are deducted from your chargeable gains, which total more than £8,500 before deduction and before taper relief, or

- no allowable losses are deducted from your chargeable gains and after taper relief your taxable gains total more than £8,500, or

- you want to make a claim or election for the year.

YES

CAPITAL GAINS

#### Q9

Do you consider that you were, for all or part of the year, (a) not resident in the UK, and/or (b) not ordinarily resident in the UK, and/or (c) not domiciled in the UK and this was relevant to your Income Tax or Capital Gains Tax liabilities, or (d) dual resident in the UK and another country?

YES

NON-RESIDENCE ETC.

### Step 2

**Fill in any supplementary Pages BEFORE going to Step 3.**

Please use blue or black ink to fill in your Tax Return and please do not include pence. Round down your income and gains. Round up your tax credits and tax deductions. Round to the nearest pound.

When you have filled in all the supplementary Pages you need, tick this box.

### Step 3

Fill in Questions 10 to 24. If you answer 'Yes', fill in the relevant boxes. If not applicable, go to the next question.